

Dear Customer,

Today a large Chinese investor expressed its intent to acquire a majority stake in our company. This transaction provides us with an opportunity that will support AIXTRON's strategy, improves our future prospects and enables us to better unlock our growth potential.

Fujian Grand Chip Investment Fund (FGC) shares the vision to further develop AIXTRON to become one of the top players in the semiconductor industry. This transaction will bring many opportunities for all of us. You as our customer will benefit from a further enhancement of our strong product portfolio through targeted commitments in R&D and customer support. These commitments will also drive market entry of the products we have in our pipeline. AIXTRON's R&D competency and technologies will continue to be maintained at our existing Technology hubs in Germany, the UK and the USA and we shall further strengthen our technology and IP Portfolio, which will remain vested with AIXTRON, including Germany. IP and data protection and all agreements with you, our valued customer, will continue to comply with the established highest standards. AIXTRON will remain a German company with its legal domicile and its headquarters in Herzogenrath, Germany. Your primary contact at our company will remain the same and is also available to discuss relevant matters in regards to the proposed transaction.

FGC supports AIXTRON's strategy and its execution and has confirmed that its major strategic focus will be on developing our product roadmaps, developing our worldwide customer base and expand the Company and its workforce to enable the execution of our strategy.

FGC is a Chinese investment fund, which is controlled and managed by the private businessman Zhendong Liu. Through the Grand Chip Investment GmbH (GCI), FGC will launch a voluntary public tender offer to all shareholders of AIXTRON and will offer shareholders 6.00 Euros per AIXTRON share. GCI is a 100% indirect subsidiary of FGC and is the entity through which FGC has entered into the agreement with AIXTRON.

In case you have any further questions to the transaction and its implications please do not hesitate to get in touch.

In the meantime, please find attached to the letter today's press release and the transaction "Fact Sheet" for your reference.

With kind regards,



Alan Tai
General Manager, AIXTRON Taiwan Co., Ltd.

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GCI to launch offer for AIXTRON SE

AIXTRON SE (FSE: AIXA; NASDAQ: AIXG) (“AIXTRON”) and Grand Chip Investment GmbH (“Grand Chip Investment”), a 100% indirect subsidiary of Fujian Grand Chip Investment Fund LP (“FGC”), have today entered into an agreement to take over AIXTRON. Fujian Grand Chip Investment Fund LP is a Chinese investment fund; 51% of which is held by the Chinese business man Zhendong Liu and 49% by Xiamen Bohao Investment Ltd.

Pursuant to the agreement, Grand Chip Investment has today announced its decision to launch a voluntary public takeover offer to acquire all of the outstanding ordinary shares of AIXTRON SE, including all ordinary shares represented by AIXTRON ADS. Under the terms of the agreement, AIXTRON shareholders will be offered 6.00 Euros in cash per each ordinary share. The transaction values AIXTRON’s equity, including net cash, at approximately 670 million Euros and reflects a 50.7% premium to the three-month volume weighted average share price prior to announcement. The offer shall be subject to certain closing conditions, including regulatory approvals and a minimum acceptance threshold of 60% of all of AIXTRON’s outstanding shares.

The agreement sets out the purpose and the principal terms of the transaction with FGC and the future strategy. FGC intends to support AIXTRON’s strategy going forward. R&D competency and AIXTRON’s existing technology shall be maintained at the existing technology centers. FGC has also agreed that AIXTRON shall further strengthen its technology and IP Portfolio, which shall remain vested with AIXTRON, including in Germany. AIXTRON’s existing global set up will be maintained and expanded with AIXTRON’s three technology hubs in Herzogenrath (Germany), Cambridge (UK) and Sunnyvale (USA). Further international technology hubs may be established. AIXTRON’s legal domicile and headquarters shall remain in Herzogenrath, Germany.

In the event the takeover is successful, Martin Goetzeler is to remain CEO of AIXTRON and Dr. Bernd Schulte is to remain in his function as COO. Following a successful closing of the transaction it is anticipated that Grand Chip Investment will nominate four candidates to the six-member Supervisory Board.

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